

REPS INVEST

Policy: P54515211
Type: AERP

Issue Date: 14-Sept-15
Maturity Date: 14-Sept-40

Terms to Maturity: 14 yrs 1 mths
Price Discount Rate: 4.9%

Annual Premium: \$703.34
Next Due Date: 14-Sept-26

Current Maturity Value: \$26,175
Cash Benefits: \$0
Final lump sum: \$26,175

Date: 14-Aug-26
Initial Sum: \$6,023

MV 26,175

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	26,175	Annual Returns (%)
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	
6023														11,815	6.8
703														1,374	6.8
	703													1,310	6.6
		703												1,249	6.5
			703											1,190	6.3
				703										1,135	6.1
					703									1,082	6.0
						703								1,031	5.8
							703							983	5.7
								703						937	5.5
									703					893	5.4
										703				852	5.3
											703			812	5.1
												703		774	5.0
													703	738	4.9

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPSINVEST

Policy: P54515211
Type: AE

Issue Date: 14-Sept-15
Maturity Date: 14-Sept-40

Terms to Maturity: 14 yrs 1 mths
Price Discount Rate: 4.9%

Annual Premium: \$1,803.34
Next Due Date: 14-Sept-26

Current Maturity Value: \$45,534
Cash Benefits: \$19,359
Final lump sum: \$26,175

Accumulated Cash Benefit: \$0
Annual Cash Benefits: \$1,100
Cash Benefits Interest Rate: 3.00%

Date: 14-Aug-26

Initial Sum
\$6,023

MV 45,534

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	26,175	Annual Returns (%)
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	
6023														11,815	6.8
703														1,374	6.8
1100	703													1,310	6.6
	1100	703												1,249	6.5
		1100	703											1,190	6.3
			1100	703										1,135	6.1
				1100	703									1,082	6.0
					1100	703								1,031	5.8
						1100	703							983	5.7
							1100	703						937	5.5
								1100	703					893	5.4
									1100	703				852	5.3
										1100	703			812	5.1
											1100	703		774	5.0
												1100	703	738	4.9
													1100	19,359	

Remarks:

Option to put in additional \$1100 annually at 3% p.a.
This portion of your savings can be withdrawn, discontinued and resumed anytime
You can even use it to fund future premiums from 2032 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.
It is not intended to provide any financial advice or constitute as an offer to purchase.
Please refer to the actual policy document for the exact terms and conditions.